

RECONCILIATION OF SHARE CAPITAL AUDIT.

To,
The Board of Directors
ARSS Infrastructure Projects Limited
Bhubaneswar

1. For Quarter Ended : 31/03/2013
2. ISIN : INE267I01010
3. Face value : Rs. 10/-
4. Name of the Company : ARSS Infrastructure Projects Limited
5. Registered office : Sector-A, Zone-D, Plot No- 38,
Mancheswar Industrial Estate, Mancheswar
Bhubaneswar - 751 010. (Orissa)
6. Correspondence Address : Sector-A, Zone-D, Plot No- 38,
Mancheswar Industrial Estate, Mancheswar
Bhubaneswar - 751 010. (Orissa)
7. Telephone & Fax Nos. : Tel: - 0674 2588552, 2588554
Fax: 0674 - 2585074
8. Email address : sushanta.pradhan@arssgroup.in
9. Names of the Stock Exchanges
Where the Company's
Securities are listed : BSE, NSE

	<u>Number of Shares</u>	<u>% of total Issued capital</u>
10. Issued Capital(Equity) (Excludes 1,50,00,000 nos of CCPS issued pursuant to guideline of CDR EG)	: 1,48,43,230	100.00
11. Listed capital (Exchange wise)	: 1,48,43,230	100.00
12. Held in dematerialized form in CDSL:	46,81,785	31.54



13. Held in dematerialized form in NSDL: 1,01,48,243 68.37
14. Physical 13,202 0.09
15. Total number of shares (12+13+14): 1,48,43,230

16. Reasons for difference if any, between (10& 11) (10& 15), (11& 15):
NA

17. Certifying the details of changes in share capital during the quarter under consideration as Per Table below: No Changes since Listing, i.e, 3rd March, 2010

Particulars ***	No of shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal Approval pending for SE (Specify Names)
			-----	-----	-----	-----

***Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)

18. Register of Members is updated (Yes/no) YES
If not, updated up to which date)

19. Reference of previous quarter with regard to excess dematerialized shares, if any: N.A.

20. Has the Company resolved the matter mentioned in point No.19 above in the Current quarter? If not, reasons why? N.A.

21. Mention the total no of requests, if any confirmed after 21 days and the total no of request pending beyond 21 days with the reasons for delay:

Total no of Demat request	No of request	No of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

22. Name, Telephone & Fax No. of the Mr. Sushanta Pradhan



Compliance officer of the Co.

C/o- ARSS Infrastructure Projects Limited,
Sector-A, Zone-D, Plot No -38
Mancheswar Industrial Estate, Mancheswar
Bhubaneswar - 751 010

Email: sushanta.pradhan@arssgroup.in

Tel: - 0674 2588552 / 2588554

Fax: - 0674 - 2585074

23. Name address, Tel. & Fax No., Reg. No.
of the Auditors

Mr. Gopinath Nayak, (CP No.6558)

Company Secretary in Practice

Gopinath Nayak & Associates

Company Secretaries

Plot No. 309/1801, Near SBI

Sailashree Vihar, Chandrasekharpur

Bhubaneswar-751 021

Tel: - 0674-2720598,

Email: - gopinathnayak@rediffmail.com

24. Appointment of Common Agency for
Share registry work

Yes,

M/s. Bigshare Services Private Limited

E/2, Ansa Industrial Estate

Sakivihar Road, Sakinaka

Andheri (E), Mumbai - 400 072

Tel: - 022 2847 0652, 4043 0200

Fax: - 022 2847 5207

25. Any other details that the CA/CS may like
to provide. (eg BIFR company, Delisting
from SE, Company changed its name etc.)

N.A

For Gopinath Nayak & Associates
Company Secretaries



G. Nayak
(C.P No. 6558)

Place: Bhubaneswar

Date: 13.04.2013