

RECONCILIATION OF SHARE CAPITAL AUDIT.

To,
The Board of Directors
ARSS Infrastructure Projects Limited
Bhubaneswar

1.	For Quarter Ended	:	31/12/2012	
2.	ISIN	:	INE267I01010	
3.	Face value	:	Rs. 10/-	
4.	Name of the Company	:	ARSS Infrastructure Projects Limited	
5.	Registered office	:	Sector-A, Zone-D, Plot No- 38, Mancheswar Industrial Estate, Mancheswar Bhubaneswar - 751 010. (Orissa)	
6.	Correspondence Address	:	Sector-A, Zone-D, Plot No- 38, Mancheswar Industrial Estate, Mancheswar Bhubaneswar - 751 010. (Orissa)	
7.	Telephone & Fax Nos.	:	Tel: - 0674 2588552, 2588554 Fax: 0674 - 2585074	
8.	Email address	:	sushanta.pradhan@arssgroup.in	
9.	Names of the Stock Exchanges Where the Company's Securities are listed	:	BSE, NSE	
			<i>Number of Shares</i>	<i>% of total Issued capital</i>
10.	Issued Capital	:	2,88,13,039	100.00
11.	Listed capital (Exchange wise)	:	1,48,43,230	100.00
12.	Held in dematerialized form in CDSL:		48,68,712	16.90



13.	Held in dematerialized form in NSDL:	99,61,316	34.57
14.	Physical	1,39,83,011	48.33
15.	Total number of shares (12+13+14):	2,88,13,039	100.00

16. Reasons for difference if any, between (10& 11) (10& 15), (11& 15):

The Company has allotted 1,39,69,809 nos. of Compulsorily Convertible Preference Shares on 10th November, 2012 which is not yet listed.

17. Certifying the details of changes in share capital during the quarter under consideration as Per Table below:

Particulars ***	No of shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal Approval pending for SE (Specify Names)
Compulsorily Convertible Preference Shares of Rs.10/-each	1,39,69,809 Shares	Not Applied for listing	-----	-----	-----	-----

***Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)

18. Register of Members is updated (Yes/no) YES
 If not, updated up to which date)

19. Reference of previous quarter with regard to excess dematerialized shares, if any: N.A.

20. Has the Company resolved the matter mentioned in point No.19 above in the Current quarter? If not, reasons why? N.A.

21. Mention the total no of requests, if any confirmed after 21 days and the total no of request pending beyond 21 days with the reasons for delay:


Total no of Demat request	No of request	No of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A



22. Name, Telephone & Fax No. of the Compliance officer of the Co. Mr. Sushanta Pradhan
C/o- ARSS Infrastructure Projects Limited,
Sector-A, Zone-D, Plot No -38
Mancheswar Industrial Estate, Mancheswar
Bhubaneswar - 751 010
Email: sushanta.pradhan@arssgroup.in
Tel: - 0674 2588552 / 2588554
Fax: - 0674 - 2585074
23. Name address, Tel. & Fax No., Reg. No. of the Auditors Mr. Gopinath Nayak, (CP No.6558)
Company Secretary in Practice
Gopinath Nayak & Associates
Company Secretaries
Plot No. 309/1801, Near SBI
Sailashree Vihar, Chandrasekharapur
Bhubaneswar-751 021
Tel: - 0674-2720598,
Email: - gopinathnayak@rediffmail.com
24. Appointment of Common Agency for Share registry work Yes,
M/s. Bigshare Services Private Limited
E/2, Ansa Industrial Estate
Sakivihar Road, Sakinaka
Andheri (E), Mumbai - 400 072
Tel: - 022 2847 0652, 4043 0200
Fax: - 022 2847 5207
25. Any other details that the CA/CS may like to provide. (eg BIFR company, Delisting from SE, Company changed its name etc.) : N.A

For Gopinath Nayak & Associates
Company Secretaries




G. Nayak
(C.P No. 6558)

Place: Bhubaneswar
Date: 08.01.2013