

| | | | |
|--|----------------------------------|---|---|
| Name of the Company : | ARSS INFRASTRUCTURE PROJECTS LTD | | |
| Script Code, Name of the scrip, class of security : | 5331633 | Name of the Script | ARSSINFRA |
| Quarter ended : | 30/06/2013 | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (D) | 0 | 0.00 | 0.00 |
| Outstanding convertible securities Compulsorily convertible preference shares | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible |
| Held by promoter/ promoter group | 15,000,000 | 100.00 | 50.26 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (E) | 0 | 100.00 | 50.26 |
| Warrants | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (F) | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 29,843,230 | | 100.00 |

For ARSS Infrastructure Projects Ltd.

Pradip
Company Secretary

ARSS INFRASTRUCTURE PROJECTS LIMITED

Table (I)(a) DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT AS ON 30/06/2013

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | No. Of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) Shareholding of Promoter and Promoter Group2 | | | | | | | | |
| 1. INDIAN | | | | | | | | |
| (a) | INDIVIDUAL / HUF | 8 | 2799648 | 2799648 | 18.8614 | 18.8614 | 2646648 | 94.54 |
| (b) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | GROUP COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (A)(1) : | | 8 | 2799648 | 2799648 | 18.8614 | 18.8614 | 2646648 | 94.54 |
| 2. FOREIGN | | | | | | | | |
| (a) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | INDIVIDUAL (NRIs/FOREIGN INDIVIDUAL) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (A)(2) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| TOTAL HOLDINGS FOR PROMOTERS | | 8 | 2799648 | 2799648 | 18.8614 | 18.8614 | 2646648 | 94.54 |
| (B) Public shareholding | | | | | | | | |
| 1. INSTITUTIONS | | | | | | | | |
| (a) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS / BANKS | 2 | 10800 | 10800 | 0.0728 | 0.0728 | 0 | 0.00 |
| (c) | GROUP COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f) | FOREIGN FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (g) | FII'S | 2 | 8502 | 8502 | 0.0573 | 0.0573 | 0 | 0.00 |
| (h) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (j) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(1) : | | 4 | 19302 | 19302 | 0.1300 | 0.1300 | 0 | 0.00 |
| B 2. Non-institutions | | | | | | | | |
| (a) | BODIES CORPORATE | 607 | 3792401 | 3792401 | 25.5497 | 25.5497 | 0 | 0.00 |
| (b) | INDIVIDUAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | (CAPITAL UPTO TO Rs. 1 Lakh) | 23145 | 5923470 | 5910268 | 39.9069 | 39.9069 | 0 | 0.00 |
| (ii) | (CAPITAL GREATER THAN Rs. 1 Lakh) | 45 | 1638567 | 1638567 | 11.0392 | 11.0392 | 0 | 0.00 |
| (c) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iii) | CLEARING MEMBER | 100 | 74517 | 74517 | 0.5020 | 0.5020 | 0 | 0.00 |
| (iii) | NON RESIDENT INDIANS (NRI) | 182 | 595325 | 595325 | 4.0108 | 4.0108 | 0 | 0.00 |
| (iv) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (v) | EMPLOYEE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (vi) | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(2) : | | 24049 | 12024280 | 12011078 | 81.0085 | 81.0085 | 0 | 0.00 |
| TOTAL HOLDINGS FOR PUBLIC | | 24053 | 12043582 | 12030380 | 81.1386 | 81.1386 | 0 | 0.00 |
| Total (A) + (B) : | | 24061 | 14843230 | 14830028 | 100.0000 | 100.0000 | 2646648 | 17.83 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| SHARES HELD BY CUSTODIANS | | | | | | | | |
| (a) | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (C)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (C)-(C)(1) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| Grand Total (A) + (B) + (C) | | 24061 | 14843230 | 14830028 | 100.0000 | 100.0000 | 2646648 | 17.83 |

for ARSS Infrastructure Projects Ltd.

 Company Secretary

Statement Showing Share Holding Of Persons Belonging To The Category
- PROMOTERS AND PROMOTER GROUP - (As on 30.06.2013)

| Sr.No | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--------------------------------|-------------------|-----------------------------------|--|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number of Share | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)-(VII)/(III) *100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SUBASH AGARWAL | 1,173,500 | 7.91% | 1,173,500 | 100.00% | 7.91% | 0 | 0 | 381,619 | 2.54% | 5.21% |
| 2 | MOHANLAL AGARWAL | 761,750 | 5.13% | 761,750 | 100.00% | 5.13% | 0 | 0 | 0 | 0.00% | 2.55% |
| 3 | RAJESH AGARWAL | 356,000 | 2.40% | 356,000 | 100.00% | 2.40% | 0 | 0 | 838,860 | 5.59% | 4.00% |
| 4 | SUNIL AGARWAL | 65,398 | 0.44% | 65,398 | 100.00% | 0.44% | 0 | 0 | 178,640 | 1.19% | 0.82% |
| 5 | ANIL AGARWAL | 290,000 | 1.95% | 290,000 | 100.00% | 1.95% | 0 | 0 | 120,690 | 0.80% | 1.38% |
| 6 | MEGHA SINGLA | 75,000 | 0.51% | - | 0.00% | 0.00% | 0 | 0 | 0 | 0.00% | 0.25% |
| 7 | SHILPA AGARWAL | 75,000 | 0.51% | - | 0.00% | 0.00% | 0 | 0 | 0 | 0.00% | 0.25% |
| 8 | RAWESH PRASAD AGRAWAL | 3,000 | 0.02% | - | 0.00% | 0.00% | 0 | 0 | 0 | 0.00% | 0.01% |
| 9 | SIDHANT FINANCIAL SERVICES LTD | - | 0.00% | - | 0.00% | 0.00% | 0 | 0 | 12,450,000 | 83.00% | 41.72% |
| 10 | RAMDULARI AGARWAL | - | 0.00% | - | 0.00% | 0.00% | 0 | 0 | 422,191 | 2.81% | 1.41% |
| 11 | SABITA AGARWAL | - | 0.00% | - | 0.00% | 0.00% | 0 | 0 | 152,000 | 1.01% | 0.51% |
| 12 | SANGITA AGARWAL | - | 0.00% | - | 0.00% | 0.00% | 0 | 0 | 152,000 | 1.01% | 0.51% |
| 13 | SANTU AGARWAL | - | 0.00% | - | 0.00% | 0.00% | 0 | 0 | 152,000 | 1.01% | 0.51% |
| 14 | SEEMA AGARWAL | - | 0.00% | - | 0.00% | 0.00% | 0 | 0 | 152,000 | 1.01% | 0.51% |
| | TOTAL | 2,799,648 | 18.86% | 2,646,648 | 94.54% | 17.83% | 0 | 0 | 15,000,000 | 100.00% | 59.64% |

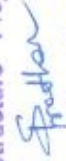
For ARSS Infrastructure Projects Ltd.
Sadhana
Company Secretary

ARSS INFRASTRUCTURE PROJECTS LIMITED

Statement Showing Share Holding of Persons Belonging To
The Category * PUBLIC * And Holding More Than 1% Of The Total Number Of Shares (As on 30.06.2013)

| Sr.No | Name of the shareholder | Shares | Shares as a percentage of total number of shares [i.e., Grand Total (A) +(B)+(C) indicated in Statement at para (I) (a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | SREI EQUIPMENTS FINANCE PRIVATE LIMITED | 600,000 | 4.04% | 0 | 0 | 0 | 0 | 2.01% |
| 2 | SATHYAMOORTHY DEVARAJULU | 540,000 | 3.64% | 0 | 0 | 0 | 0 | 1.81% |
| 3 | UNWAYS AGRI COMMODITIES PVT LTD | 447,801 | 3.02% | 0 | 0 | 0 | 0 | 1.50% |
| 4 | UPASANA RESOURCES PRIVATE LIMITED | 268,000 | 1.81% | 0 | 0 | 0 | 0 | 0.90% |
| 5 | BOMBAY CABLE CO. PVT. LTD | 200,000 | 1.35% | 0 | 0 | 0 | 0 | 0.67% |
| 6 | ANITA CHAINRAI | 192,500 | 1.30% | 0 | 0 | 0 | 0 | 0.65% |
| 7 | BALRAM CHAINRAI | 180,705 | 1.22% | 0 | 0 | 0 | 0 | 0.61% |
| | TOTAL | 2,429,006 | 16.36% | 0 | 0 | 0 | 0 | 8.14% |

For ARSS Infrastructure Projects Ltd.



Company Secretary

| ARSS INFRASTRUCTURE PROJECTS LTD (AS ON 30/06/2013) | | | | |
|--|-------------------------|--------|----------|------|
| Statement Showing details " LOCKED - IN - SHARES " | | | | |
| Sr.No | Name of the shareholder | Shares | Category | %age |
| | NIL | NIL | NIL | |
| TOTAL | | | | |

For ARSS Infrastructure Projects Ltd.
Prathna
Company Secretary

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company (As on 30.06.2013)

| SR.NO | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | Details of warrants (Number of warrants held) | As a % total number of warrants of the same class | Details of convertible securities (Number of convertible securities held) | % w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-------------------------|------------------|--|---|---|---|---|--|
| 1 | | | | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | | | 0 | 0 | 0 | 0 | 0 |

For ARSS Infrastructure Projects Ltd.



Company Secretary

| Statement Showing "GDR Shares" | | | |
|---|---|--|---|
| (II)(a) Statement Showing Details of Depository Receipts(DRs) | | | |
| ARSS INFRASTRUCTURE PROJECTS LIMITED (AS ON 30.06.2013) | | | |
| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |
| I | GDRs | | |
| TOTAL : | | | |

For ARSS Infrastructure Projects Ltd:

Pradip
Company Secretary

(II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.

ARSS INFRASTRUCTURE PROJECTS LIMITED (AS ON 30.06.2013)

| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No.of Shares underlying outstanding DRs. | Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above) |
|--------|---|--|---|
| 1 | | | |
| TOTAL | | | |

for ARSS Infrastructure Projects Ltd.

Freda
Company Secretary