

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | ARSS INFRASTRUCTURE PROJECTS LIMITED |
| 2. | Date of incorporation of corporate debtor | 17 TH May 2000 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Cuttack |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | L14103OR2000PLC006230 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered office: Plot No 38, Sector A, Zone D, Mancheswar Industrial Estate, Bhubaneswar, Khurda - 751010, Odisha |
| 6. | Insolvency commencement date of the corporate debtor | 30 th November, 2021 |
| 7. | Date of invitation of expression of interest | 13 th April, 2022 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Eligibility criteria for the prospective Resolution Applicants under section 25(2)(h) of the Code may be sought by mailing at udaynarayanmitra@yahoo.co.uk / cirp.arssinfra@gmail.com or may be downloaded from http://arssgroup.in |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Available at IBBI website: http://ibbi.gov.in/webfront/legalframework.php . Details can also be sought by emailing udaynarayanmitra@yahoo.co.uk / cirp.arssinfra@gmail.com |
| 10. | Last date for receipt of expression of interest | 28 th April, 2022 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 08 th May, 2022 |
| 12. | Last date for submission of objections to provisional list | 13 th May, 2022 |
| 13. | Date of issue of final list of prospective resolution applicants | 23 rd May, 2022 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 13 th May, 2022 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Evaluation matrix, Information Memorandum & RFRP shall be issued to prospective Resolution Applicants appearing in provisional list and prospective Resolution Applicants who have contested the decision of the Resolution Professional against its non-inclusion in the provisional list through email or any other electronic mode after execution of confidentiality Undertaking. |

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| 16. | Last date for submission of resolution plans | 12 th June 2022 |
| 17. | Manner of submitting resolution plans to resolution professional | In Sealed Envelope by Post/ By Hand Delivery to RP at the correspondence address as provided under serial no. 21 |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | As soon as approved by the CoC |
| 19. | Name and registration number of the resolution professional | Mr. Uday Narayan Mitra – Registration number: IBBI/IPA-001/IP-P00793/2017-18/11360 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Mr. Uday Narayan Mitra , Insolvency Professional IBBI Registration number: IBBI/IPA-001/IP-P00793/2017-18/11360 Registered address and mail ID with IBBI: 72/1, Dawnagazi Road, Bally, Howrah, West Bengal ,711201 Email : udaynarayanmitra@yahoo.co.uk Cell : 9433532994 |
| 21. | Address and email to be used for correspondence with the resolution professional | Mr. Uday Narayan Mitra , Insolvency Professional IBBI Registration number: IBBI/IPA-001/IP-P00793/2017-18/11360 Registered address and mail ID with IBBI: 72/1, Dawnagazi Road, Bally, Howrah, West Bengal ,711201 Email : udaynarayanmitra@yahoo.co.uk Cell : 9433532994 |
| 22. | Further Details are available at or with | Details can be sought by emailing at udaynarayanmitra@yahoo.co.uk / cirp.arssinfra@gmail.com Or by referring to: http://arssgroup.in |
| 23. | Date of publication of Form G | 13 th April, 2022 |

SD/-

Date: 13th April 2022

Place: Howrah

Mr. Uday Narayan Mitra,
Resolution Professional in the matter of ARSS
Infrastructure Projects Limited
IBBI Registration number: IBBI/IPA-001/IP-P00793/2017-18/11360
Registered address and mail ID with IBBI:
72/1, Dawnagazi Road, Bally, Howrah, West Bengal ,711201
Email : udaynarayanmitra@yahoo.co.uk
Cell: 9433532994

For

ARSS Infrastructure Projects Limited